Alternative Dispute Resolution (ADR) Mechanisms for Copyright and ContentRelated Disputes

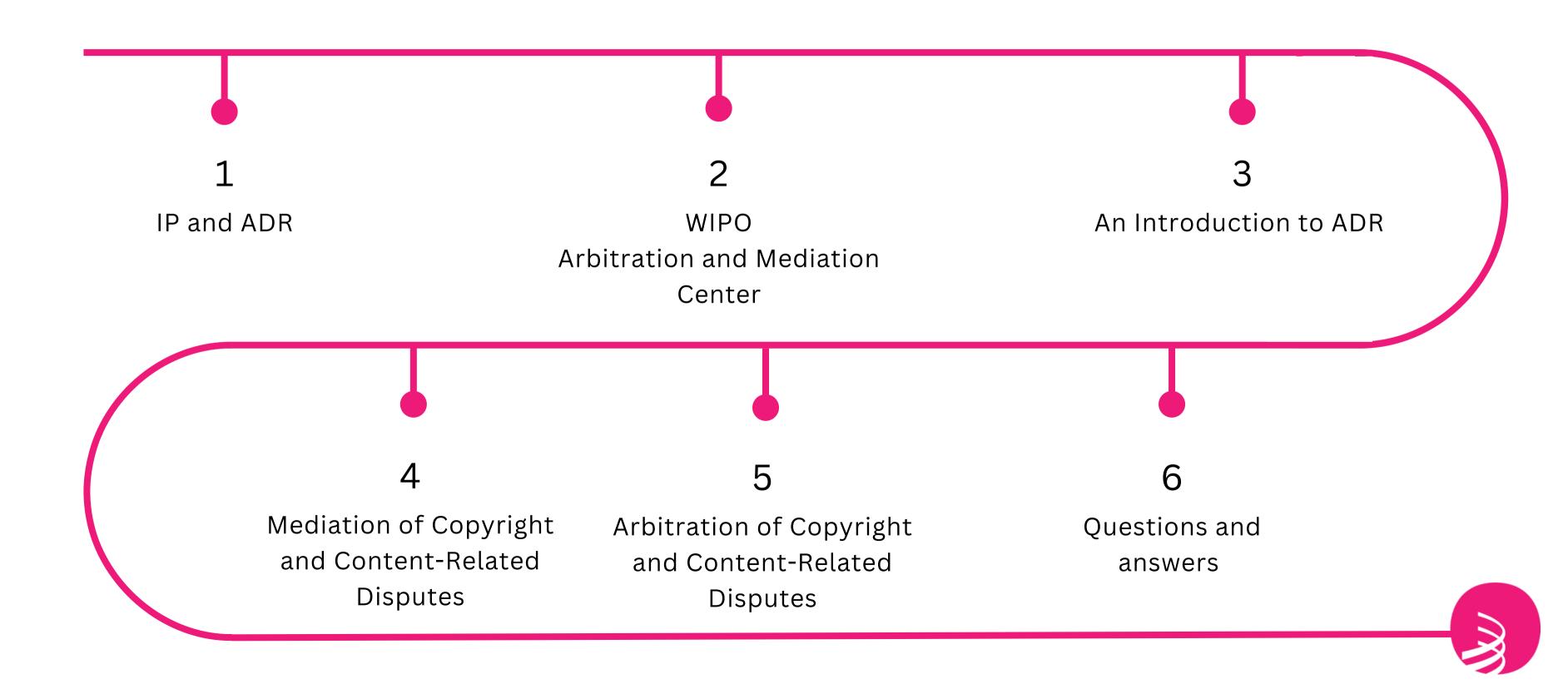


Oscar Suárez, WIPO Arbitration and Mediation Center Alexia Gkoritsa, WIPO Arbitration and Mediation Center

HCO-WIPO Event June 8, 2023



Today



1. IP and ADR



Costs and Time

Internationalization of IP

Technical and specialized

Short product and market cycles

Confidential nature



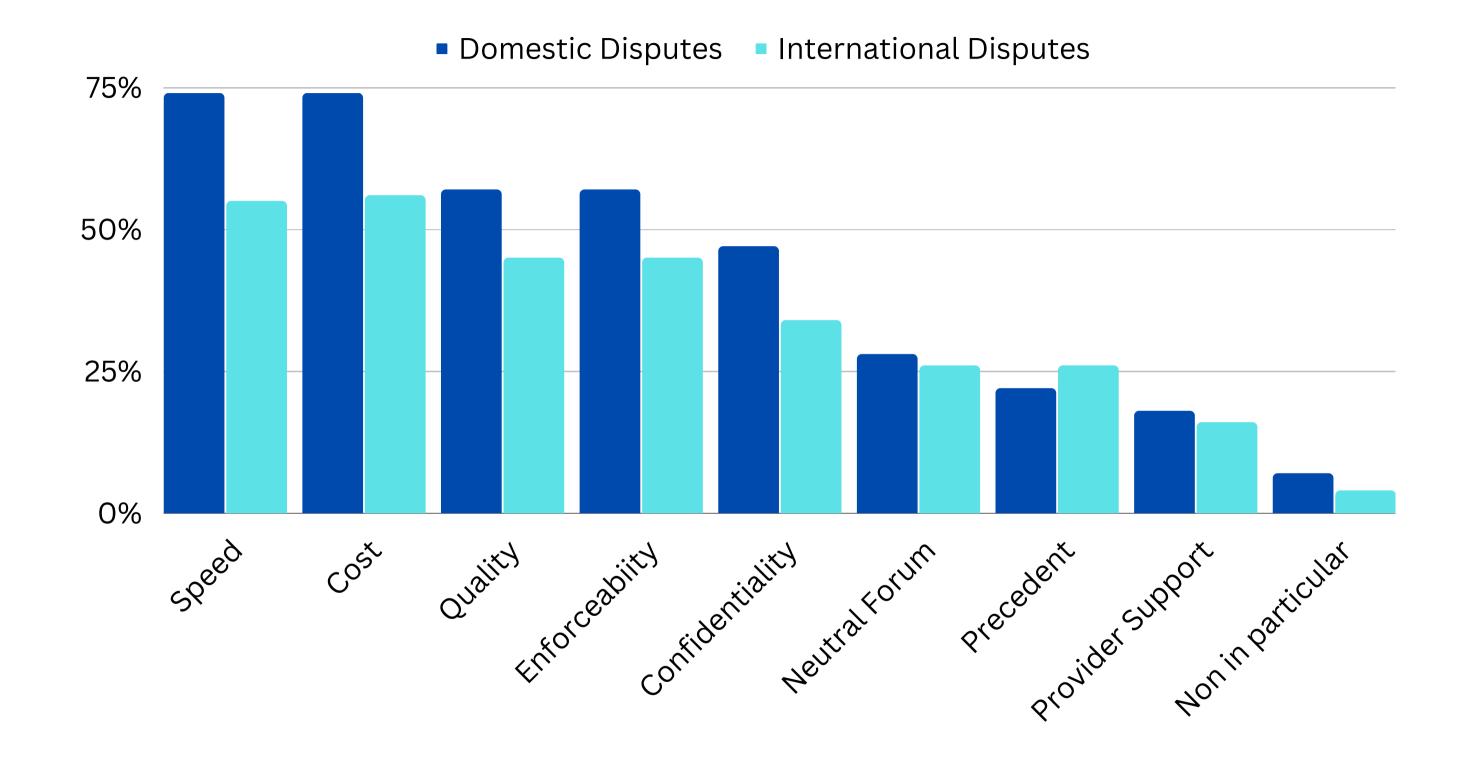




More than 1,000 responses from stakeholders in 129 countries.

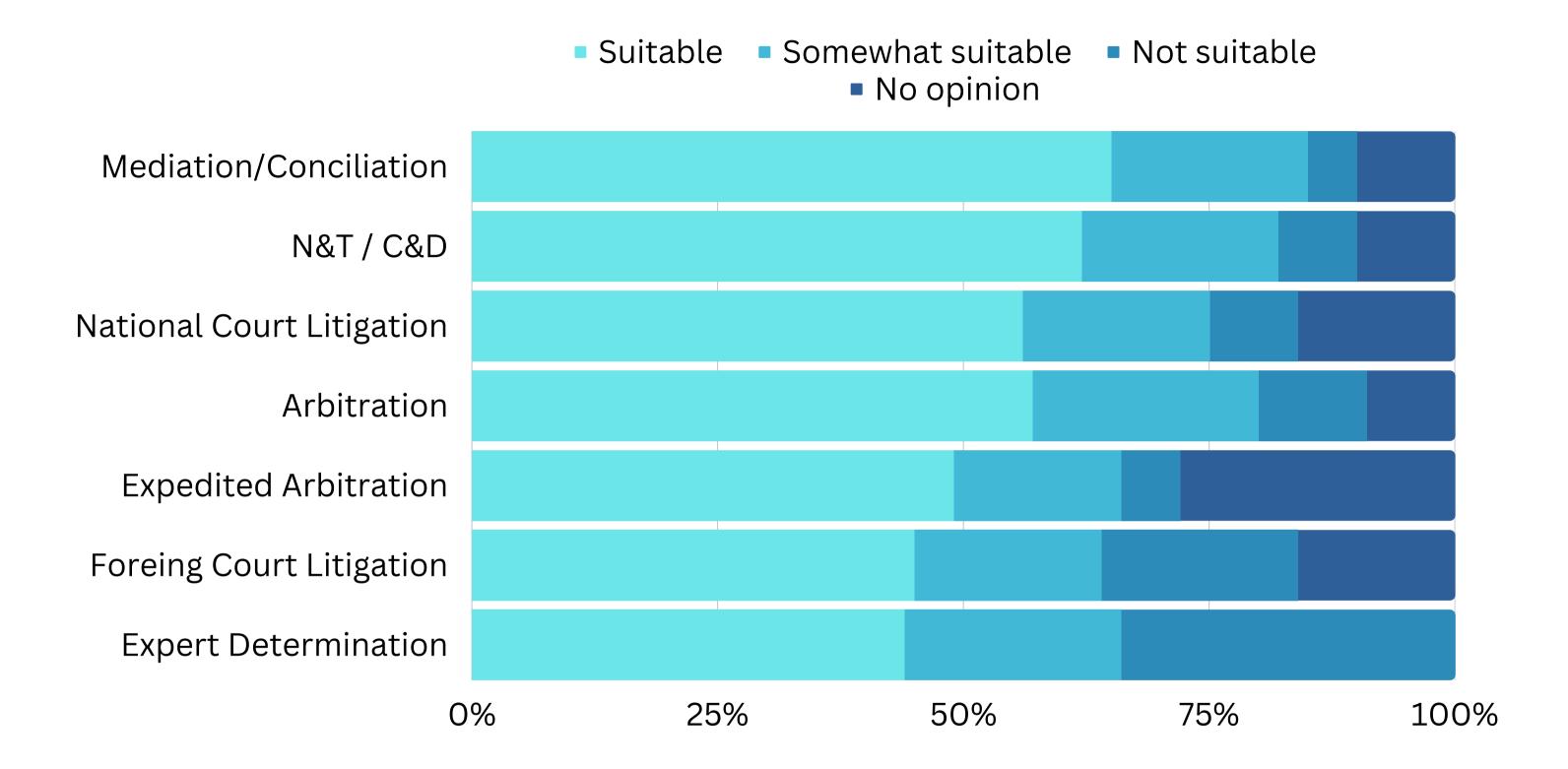
Current use of ADR for B2B disputes related to digital copyright and digital content





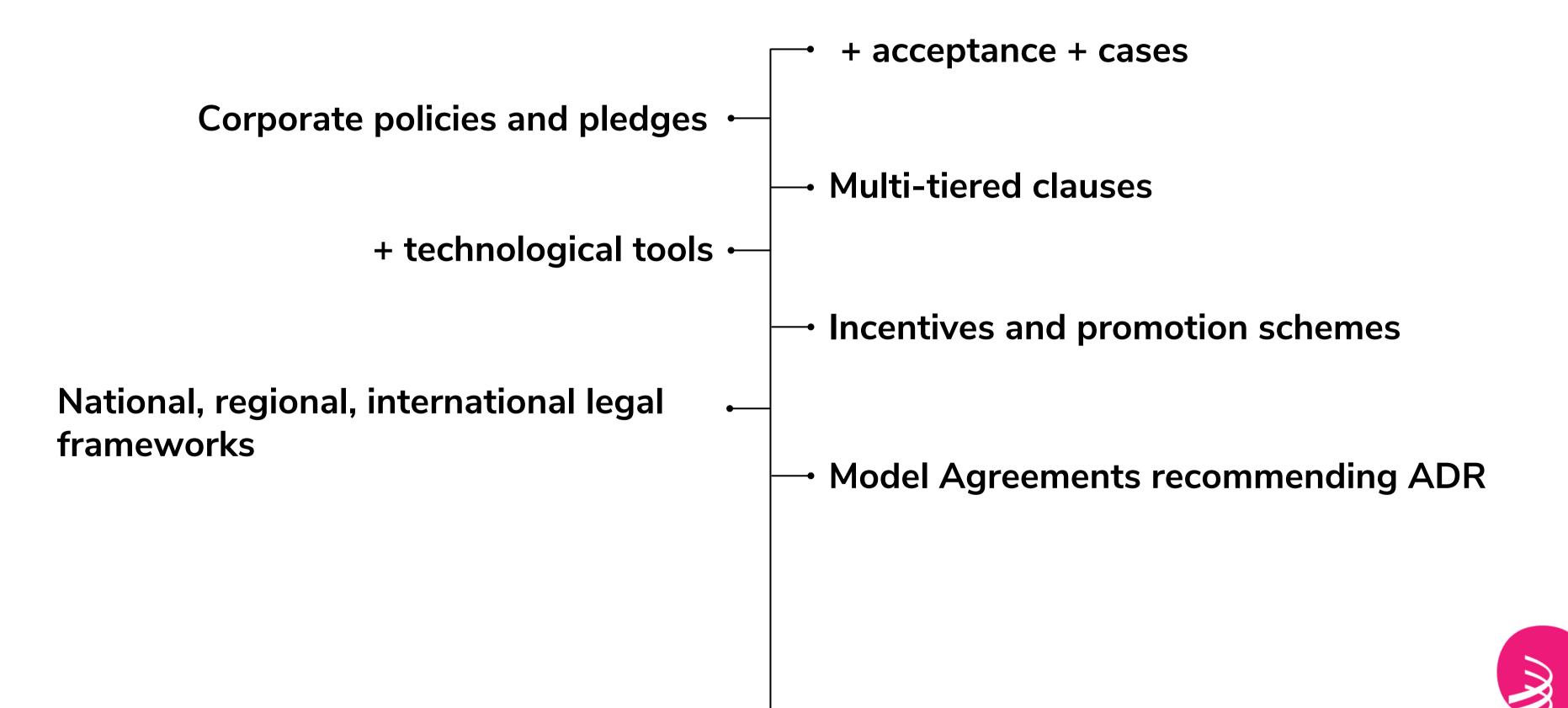








Recent Developments



WIPO ADR Rules

www.wipo.int/amc/en/rules/

- IP and technology specific elements
- All commercial disputes
- Flexibility
- O Domestic and international disputes
- Singapore Mediation Convention
- WIPO eADR
- Disclosure of third party funding



Alternative Dispute Resolution



Mediation



Arbitration (Expedited)

ExpertDetermination

VOLUNTARY



2. WIPO Arbitration and Mediation Center





World Intellectual Property Organization (WIPO)

Promotes innovation and creativity through a balanced and effective international IP system

IP and Innovation Ecosystems Sector

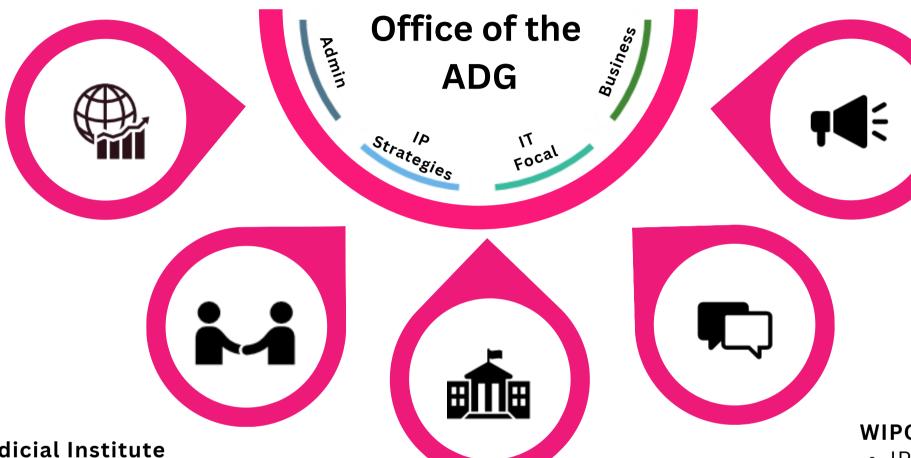
- Provides IP services that encourage individuals and businesses to innovate and create
- Alternative Dispute Resolution (ADR) services to reduce the impact of disputes on innovation and creative processes



IP & Innovation Ecosystems Sector (IES)

Department for Economics and Data Analytics

- GII, WIPR, WIPI
- IP statistics and data analytics
- Economic research (Creative Economy & Innovation Economy)



WIPO Judicial Institute

- Judicial dialogue
- Judicial resources
- Judicial capacity building
- WIPO Lex laws, treaties, judgements

IP for Innovators Department

- TISCs/TT structures
- Digital Support (WIPO INSPIRE)
- Technology Transfer
- Patent Analytics
- Institutional IP Policies
- IP Commercialization (universities & R&D institutions)

IP for Business Division

- Develop Tools and Materials for Businesses
- Work with SMEs
 Intermediaries and National
 IP offices
- IP Management Clinics
- Inventor Assistance Program
- Patent Drafting Programs
- IP Financing & valuation
- IP Commercialization

WIPO Arbitration and Mediation Center

- IP Disputes
- Domain Name Disputes
- ADR Collaborations
- ccTLD Collaborations



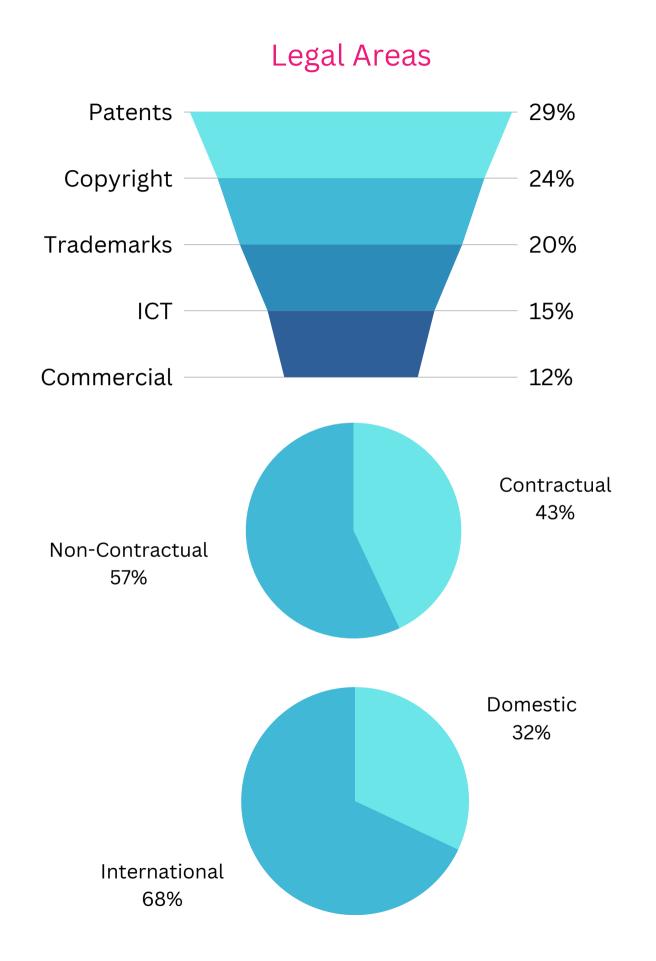


WIPO Arbitration and Mediation Center

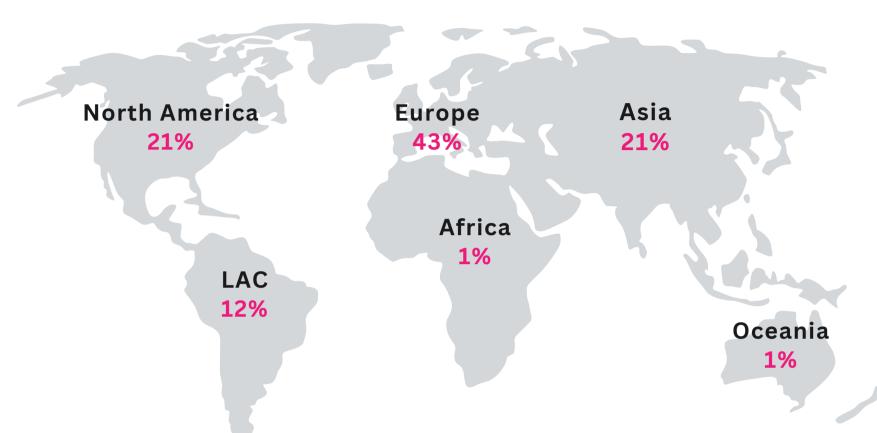
- IP- and innovation-related commercial disputes
- Global, neutral and specialized
- Users from across the world; increased use by innovators and SMEs
- Mediation, arbitration, expert determination and domain name disputes



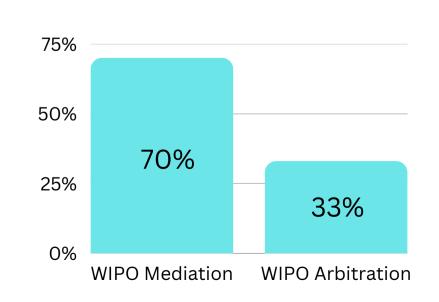
WIPO ADR Caseload



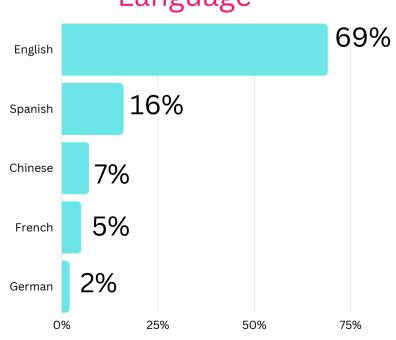




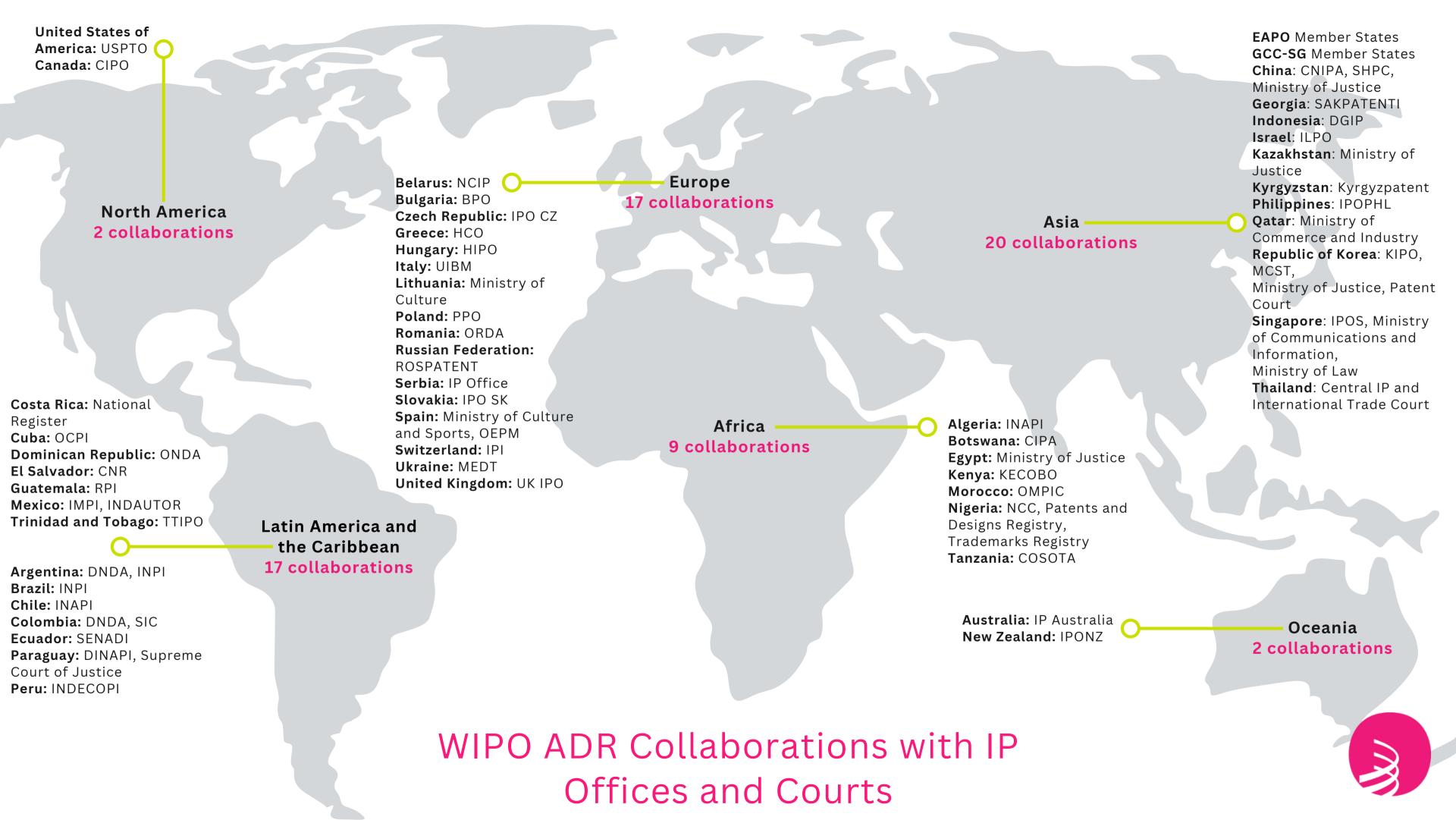
Settlement rate



Language







3. An Introduction to ADR





Alternative Dispute Resolution (ADR) Options

Mediation

Arbitration

Expert Determination

etc.

Consent



Mediation

Informal consensual process

Neutral intermediary - mediator

- assists parties in reaching settlement of their dispute
- based on parties' respective interests
- cannot impose a decision

Settlement agreement has force of a contract

Leaves open court or arbitration options





Arbitration

Consensual procedure

Parties submit dispute to one or more chosen arbitrators

Binding and final decision (award)

- based on parties' rights and obligations
- enforceable internationally



Expert Determination

Consensual procedure

Often used in matters of a technical/specialized nature

Parties submit a specific matter (e.g., a technical question) to one or more experts

The determination of the expert is binding, unless the parties agree otherwise



Routes to WIPO ADR





ADR submission agreement



WIPO model clauses

common in non-contractual disputes

when there is no party agreement



What types of disputes can be subject to ADR?



Contractual

There is a (commercial) contract between the parties



Non-contractual

There is no contract between the parties





Audiovisual works

Co-production of film
Broadcasting of sports competitions
Development of pilot for TV reality show
Royalties
Online copyright infringement



Music

Publishing associations
CMOs
Royalties
Copyright infringement on online
platforms



Photography

Publication of photographs online without authorization or payment



Social media

User-uploaded content User-generated content



Software

Software licensing agreements



Video Games

Copyright over scenario, characters, software, etc.
Online streaming of

esports competitions

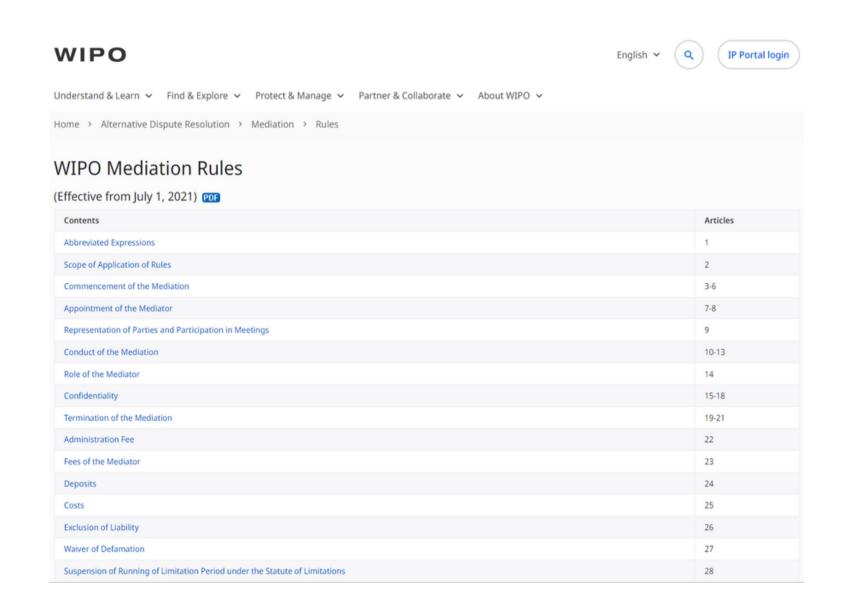


4. Mediation of Copyright and Content-Related Disputes

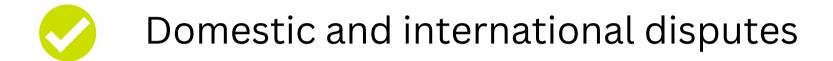


WIPO Mediation Rules

Effective from July 1, 2021









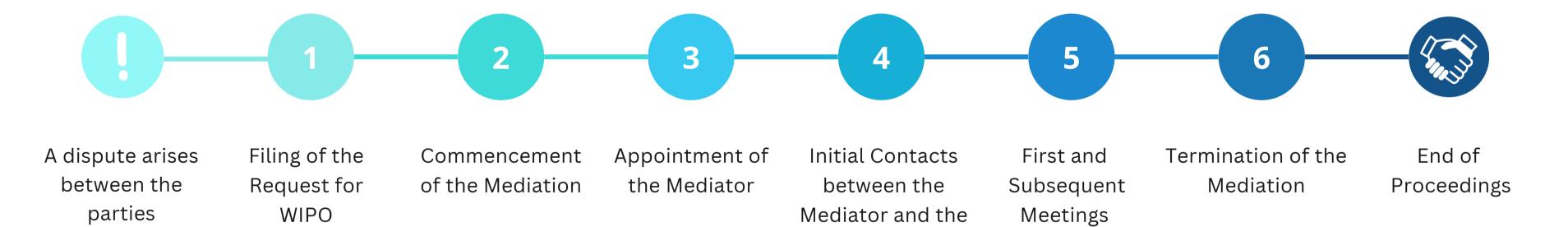
Flexibility

70% settlement rate in WIPO mediations



WIPO Mediation

Mediation



Parties

(if any)



Request for WIPO Mediation

IP Portal

WIPO

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Home > IP Dispute Resolution > Request for WIPO Mediation

MEDIATION UNILATERAL REQUEST FOR MEDIATION WIPO ARBITRATION WIPO EXPEDITED ARBITRATION GOOD OFFICES SERVICES

Request for WIPO Mediation

This electronic filing form allows you to complete and submit a Request under Article 3 of the WIPO Mediation Rules to the WIPO Arbitration and Mediation Center. Upon submission, a copy of this Request will be sent to the Responding Party.

Should you prefer to file a Request for WIPO Mediation without using this electronic form, please see the WIPO Center's Case Filing Guidelines and additional online resources for WIPO Mediation.

Information about the processing of personal data by the WIPO Center is available here.

Mandatory fields are marked as (*).

Name [Responding Party] *
Address *
Telephone
E-mail *



Unilateral Request for WIPO Mediation

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Unilateral Request for WIPO Mediation

This electronic filing form allows you to complete and submit a Unilateral Request under <u>Article 4</u> of the WIPO Mediation Rules to the WIPO Arbitration and Mediation Center. Upon submission, a copy of this Request will be sent to the Responding Party.

The filing of a Unilateral Request for Mediation is not subject to an administration fee. If the parties agree to continue with the mediation process, the administration fee required by <u>Article 22</u> of the WIPO Mediation Rules and the <u>Schedule of Fees and Costs</u> will be applicable. Should you prefer to file a Unilateral Request for WIPO Mediation without using this electronic form, please see the WIPO Center's <u>Case Filing Guidelines</u> and <u>additional online resources</u> for WIPO Unilateral Mediation.

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Mandatory fields are marked as (*).

Name [Requesting Party] *	Name [Responding Party]
Address *	Address
Telephone	Telephone
E-mail *	E-mail



Role of the Mediator





in any manner that they believe to be appropriate

Does not impose a settlement

Neither judge nor adjudicator

Neither judge nor adjudicator

Expert Determination, Arbitration, etc.

A Copyright Dispute involving Collecting Societies in the TV Broadcasting Industry

16 parties: 5 collecting societies and a radio and television association (joined by 11 national and international broadcasters)

Dispute: remuneration offered by cable operators to national and foreign TV broadcasters for the time-shifted viewing (replay TV/catch-up TV)

Submission agreement for WIPO mediation

Parties agreed on an **experienced** Mediator and a copyright collective management Expert

Several preparatory telephone conferences with the parties

Two mediation sessions with Mediator and Expert in 2 languages

Signed term sheet, followed by drafting and negotiation of a **full Settlement Agreement** within 9 months. Settlement Agreement included renegotiation of the broadcasting tariffs



A Co-Mediation of a Patent Dispute

Submission agreement for WIPO mediation in the context of filing for court and arbitration proceedings

Patent dispute between European Parties in the transportation industry

Co-mediation (one mediator being a patent specialist)

Individual preparatory meetings with each Party

Two mediation sessions followed by individual caucuses and a third mediation session

Meetings conducted **online**

Signed settlement agreement in 5 months



A Patent Dispute in the Media and Entertainment Industry

Two foreign companies specializing in augmented reality technology for the media and entertainment industries

Dispute relating to ownership and **infringement of patents and copyrights**: diversion by one Party of the technology and of the layouts developed and created by the other Party

WIPO Mediation

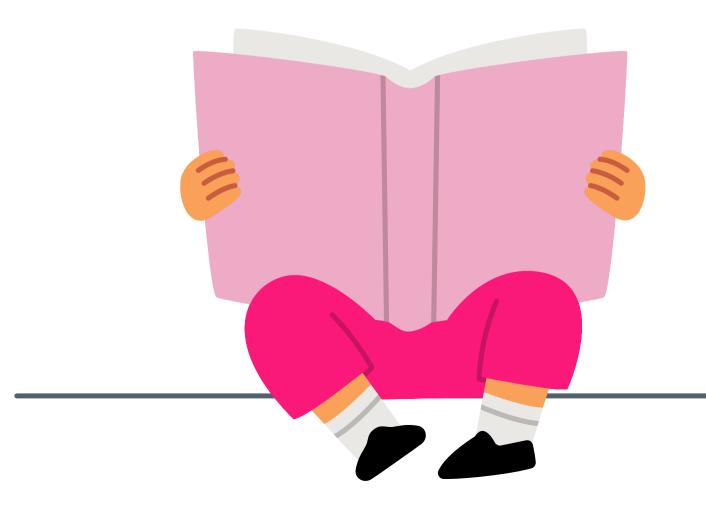
WIPO Center provided shortlist of mediators. Appointed mediator: expertise in IP law, neutrality, intercultural awareness, emotional competence and legal language skills

One-day mediation session in 2 languages

Continued assistance of the Parties and their lawyers until Settlement Agreement was reached, drafted and signed



Useful Links



Guide to WIPO Mediation

www.wipo.int/edocs/pubdocs/en/wipo_pub_449_2018.pdf

WIPO Mediation Rules

www.wipo.int/amc/en/mediation/rules

WIPO Mediation case examples

www.wipo.int/amc/en/mediation/case-example.html

General information on mediation

www.wipo.int/amc/en/mediation

WIPO Checklist for the Online Conduct of Mediation and Arbitration Proceedings

www.wipo.int/amc/en/eadr/checklist/index.html

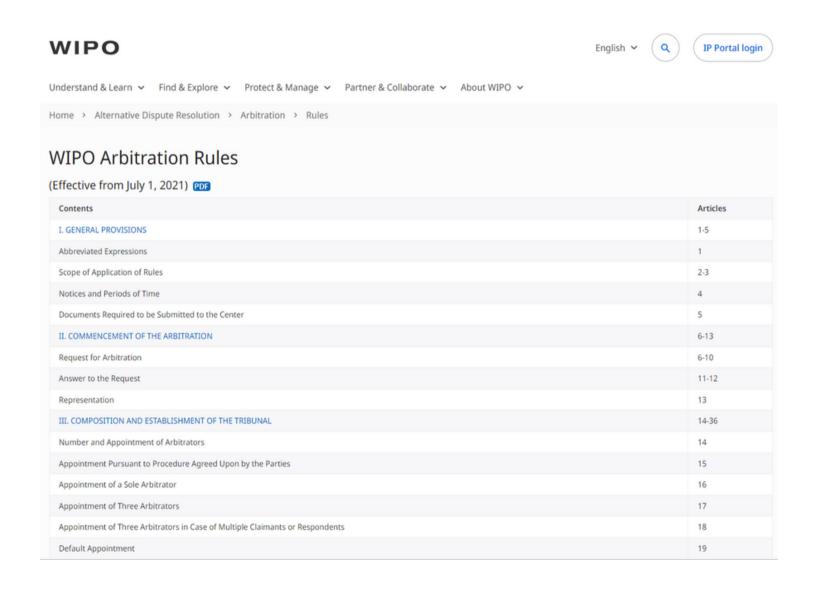


5. Arbitration of Copyright and Content-Related Disputes



WIPO Arbitration Rules

Effective from July 1, 2021



Scope of Application of Rules

Commencement of the Arbitration

Composition and Establishment of the Tribunal

Conduct of the Arbitration

Closure of Proceedings

Awards and Other Decisions

Fees and Costs

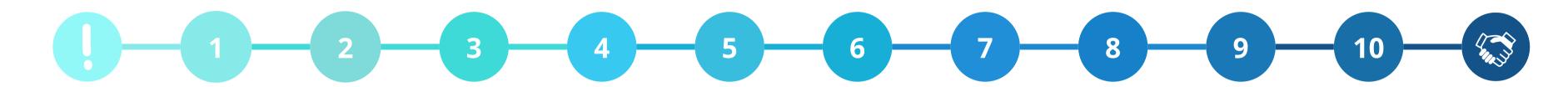
Confidentiality

Exclusion of Liability

Waiver of Defamation



WIPO Arbitration



A dispute arises between the parties

Filing of the Request for WIPO Arbitration

Commencement of the Arbitration

Answer to for WIPO Arbitration

Appointment of the Request the Arbitrator(s) Statement of

Filing of the Claim

Filing of the Statement of Defense

Further Written Statements and Amendments to Claims or Defense

Hearing(s)

Closure of Proceedings Award

End of **Proceedings**

WIPO Expedited Arbitration



A dispute arises between the parties

Filing of the Request for WIPO Expedited Arbitration and the Statement of Claim

Commencement of the Expedited Arbitration

Answer to the Request for WIPO Expedited Arbitration and Statement of Defense

Appointment of the Arbitrator

Hearing(s)

Closure of Proceedings **Award**

End of Proceedings



Request for WIPO Arbitration

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Request for WIPO Arbitration

This electronic filing form allows you to complete and submit a Request under <u>Articles 6 and 9</u> of the WIPO Arbitration Rules to the WIPO Arbitration and Mediation Center. Upon submission, a copy of this Request will be sent to the Respondent(s).

Should you prefer to file a Request for WIPO Arbitration without using this electronic form, please see the WIPO Center's Case Filing Guidelines and additional online resources for WIPO Arbitration.

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Address *
Telephone
E-mail *



Request for WIPO Expedited Arbitration

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Name [Requesting Party] *	Name [Responding Party] *
Address *	Address *
Telephone	Telephone
E-mail *	E-mail *



Role of the Arbitrator



Conduct arbitration in such manner as they consider appropriate

Respect **due process** and ensure each party is given a fair opportunity to present its case

Ensure that arbitral procedure takes place with **due expedition**

Organize preparatory conference and set schedule of proceedings

Order interim measures, including injunctions

Determine admissibility and relevance of evidence

Hold **hearings**

Render final award

May suggest parties to explore **settlement**

Broadcast Rights Distribution Agreement Dispute

A TV distribution company requested arbitration in a dispute against an international sports federation based on the WIPO Arbitration Rules pursuant to a broadcast rights distribution agreement. The agreement related to the **exclusive broadcast distribution of sports competitions to television audiences** in Asia and the Pacific regions. The TV distribution company claimed damages for breach of contract.

Following consultations between the parties and the Center, the Center appointed a sole arbitrator experienced in media and sport issues. The sole arbitrator considered documentary evidence, held a hearing for the examination of witnesses, and rendered a final award rejecting the claims within a year of the commencement of the arbitration.



TV Pilot Production Dispute

Two Asian parties and a European party concluded an agreement for the **development of a pilot for a TV reality show**. The Asian parties to the agreement subrogated their position to a Latin-American company.

According to the claimant, after several years of contractual relationship, and several payments done by the Latin-American party, the European party did not fulfill its contractual obligations in delivering the TV pilot on time and under the quality and characteristics established under contract.

Parties included in their original agreement a clause to WIPO Expedited Arbitration. Once the request for arbitration was filed, the WIPO Center helped in the appointment of the sole arbitrator, out of list of experts in arbitration and film and media.



Film Co-production Dispute

Two European parties and a Latin-American party entered into a film co-production agreement for the development of an animated film. Claimants stated an undue unilateral termination of the agreement by the Defendant. The Defendant's counter-claim stated that they were entitled to the unilateral termination, due to several contractual breaches by the Claimants (e.g., low quality of the materials). The contract included a WIPO Expedited Arbitration clause.

The parties nominated a sole arbitrator out of a list of candidates that was prepared by the Center. The proceeding was particularly loaded with procedural incidents, injunctive relief requests and the active involvement of the arbitrator to solve this requests and allow for the proceeding to move along. The Defendants presented a counter-claim memorial. **There was a two-days hearing session**, followed by the issuance of the final award.



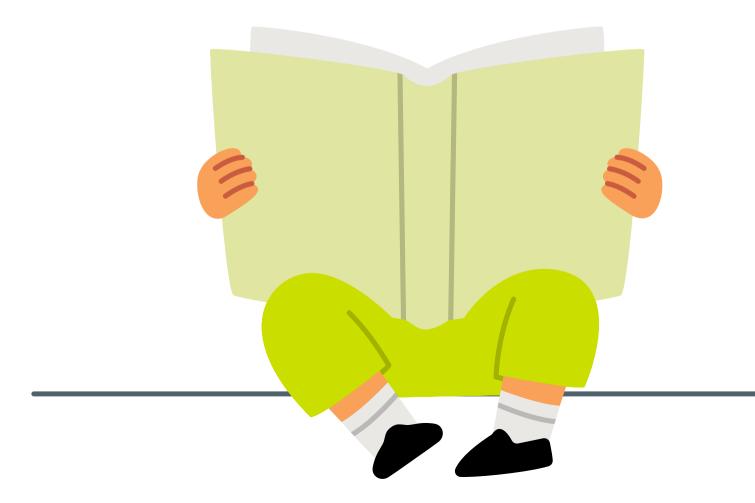
Website Development Dispute

A publishing house entered into a contract with a software company for the development of a new web presence. The project had to be completed within one year and included a clause submitting disputes to WIPO Mediation and, if settlement could not be reached within 60 days, to WIPO Expedited Arbitration.

After some time, the publishing house was not satisfied with the services delivered by the developer, refused to pay, threatened rescission of the contract and asked for damages. The publishing house filed a request for mediation. While the parties failed to reach a settlement, the mediation enabled them to focus the issues that were addressed in the ensuing expedited arbitration proceeding. Following the termination of the mediation, the publishing house initiated expedited arbitration proceedings. In the course of the one-day hearing the parties expressed their desire to settle their case, asking the arbitrator to prepare a settlement proposal. The parties accepted the arbitrator's proposal and requested the arbitrator to issue a consent award.



Useful Links



Guide to WIPO Arbitration

www.wipo.int/edocs/pubdocs/en/wipo_pub_919_2020.pdf

WIPO Arbitration Rules

www.wipo.int/amc/en/arbitration/rules/index.html

WIPO Expedited Arbitration Rules

www.wipo.int/amc/en/mediation/case-example.html

WIPO Arbitration case examples

www.wipo.int/amc/en/arbitration/case-example.html

General information on Arbitration and Expedited Arbitration

www.wipo.int/amc/en/arbitration/







WIPO Center LinkedIn



arbiter.mail@wipo.int



www.wipo.int/amc



WIPO Center Newsletter



WIPO Center Webinars



Thank you! Ευχαριστούμε!



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